

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001737659
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Dell Technologies Inc.
SEC File Number 001-37867
Address of Issuer One Dell Way
Round Rock
TEXAS
78682
Phone 800-289-3355
Name of Person for Whose Account the Securities are To Be Sold Silver Lake Partners V DE (AIV), L.P.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer See Remarks

144: Securities Information

| Title of the Class of Securities To Be Sold | Name and Address of the Broker | Number of Shares or Other Units To Be Sold | Aggregate Market Value | Number of Shares or Other Units Outstanding | Approximate Date of Sale | Name the Securities Exchange |
|---|--|--|------------------------|---|--------------------------|------------------------------|
| Class C Common Stock | Goldman Sachs & Co. LLC 200 West Street New York NY 10282 | 528378 | 50016261.48 | 262220998 | 03/04/2024 | NYSE |
| Class C Common Stock | Merrill Lynch, Pierce, Fenner & Smith Inc. 555 California Street, 18th Floor San Francisco CA 94104 | 199814 | 18914393.24 | 262220998 | 03/04/2024 | NYSE |

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

| Title of the Class | Date you Acquired | Nature of Acquisition Transaction | Name of Person from Whom Acquired | Is this a Gift? | Date Donor Acquired | Amount of Securities Acquired | Date of Payment | Nature of Payment * |
|----------------------|-------------------|--|-----------------------------------|--------------------------|---------------------|-------------------------------|-----------------|------------------------------------|
| Class C Common Stock | 03/03/2024 | Acquired upon Conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019. | Issuer | <input type="checkbox"/> | | 528378 | 03/03/2024 | Conversion of Class B Common Stock |
| Class C Common Stock | 03/04/2024 | Acquired upon Conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019. | Issuer | <input type="checkbox"/> | | 199814 | 03/04/2024 | Conversion of Class B Common Stock |

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

| Name and Address of Seller | Title of Securities Sold | Date of Sale | Amount of Securities Sold | Gross Proceeds |
|---|--------------------------|--------------|---------------------------|----------------|
| SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 85582 | 6797623.01 |
| Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 98899 | 7855368.17 |
| Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 51925 | 4124308.56 |
| Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 1865 | 148133.57 |
| Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 841 | 66799.10 |
| SL SPV-2, L.P. c/o Silver Lake | Class C Common Stock | 01/16/2024 | 1133520 | 89337413.58 |

| | | | |
|--|----------------------|--------------------|--------------|
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Partners IV, L.P. c/o Silver Lake | Class C Common Stock | 01/16/2024 1323446 | 104306265.66 |
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake | Class C Common Stock | 01/16/2024 687211 | 54161949.94 |
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake | Class C Common Stock | 01/16/2024 24670 | 1944345.07 |
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P. c/o Silver Lake | Class C Common Stock | 01/16/2024 11125 | 876807.42 |
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Management Company III, L.L.C. c/o Silver Lake | Class C Common Stock | 01/17/2024 1194 | 32985.63 |
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Management Company IV, L.L.C. c/o Silver Lake | Class C Common Stock | 01/17/2024 2498 | 69010.14 |
| 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Management Company V, L.L.C. c/o Silver Lake | Class C Common Stock | 01/17/2024 2226 | 61495.83 |

144: Remarks and Signature

Remarks The Seller and certain of its affiliates are, together, significant stockholders of the Issuer and an executive of an affiliate of the Seller currently serves as a member of the board of directors of the Issuer.

Date of Notice 03/04/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Silver Lake Partners V DE (AIV), L.P., By: /s/ Andrew Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)