SEC Form 4														
FORM 4	UNI	TED STA	TES SECU		IES A			NGE	COMN	IISSION	OMB APF	PROVAL		
Check this box if no longer subject to	S	TATEME	NT OF CH	ANG	ES I	N E	BENEFIC		WNER	SHIP	OMB Number:	3235-0287		
Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).		Filed	d pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940											
1. Name and Address of Reporting Person*			2. Issuer Name	and Ti	icker or	Tradi	ng Symbol	of 1940	5	. Relationship of Re		to Issuer		
<u>SLTA IV (GP), L.L.C.</u>		Dell Techn				-		(	Check all applicable	, <b>V</b> 10	0% Owner			
(Last) (First) (Middle)		3. Date of Earlie 06/03/2024	est Ira	nsaction		nth/Day/Year)			Officer (give below)		ther (specify elow)			
C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100			4. If Amendmer	nt, Date	of Orig	inal F	iled (Month/Da	ıy/Year)		. Individual or Joint/ ine)				
(Street)									Form filed I	led by One Reporting Person led by More than One Reporting				
MENLO PARK CA 94025		5	Rule 10b5-1(c) Transaction Indication											
(City) (State)	(Zip)		Check this b	box to in	idicate th	at a tr		ade purs	uant to a cor	ntract, instruction or w	itten plan that is inter	nded to satisfy		
Та	ble I	- Non-Deriva	ative Securit	ties A	cquir	ed,	Disposed o	of, or E	Beneficia	ally Owned				
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Y		2A. Deemed Execution Da if any (Month/Day/)	ate,	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 ar			5. Amount of Securities Beneficially Owned Followi	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect		
				Ē	Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)		
Class C Common Stock		06/03/2024			M <sup>(1)(2)</sup>		202,515	A	(1)(2)	202,515	I	Held through SL SPV-2, L.P. (3)(13)		
Class C Common Stock		06/03/2024			M <sup>(1)(2)</sup>		207,892	A	(1)(2)	207,892	I	Held through Silver Lake Partners IV, L.P. <sup>(4)(13)</sup>		
Class C Common Stock		06/03/2024			M <sup>(1)(2)</sup>		112,531	A	(1)(2)	112,531	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(5)(13)</sup>		
Class C Common Stock		06/03/2024			M <sup>(1)(2)</sup>		3,059	A	(1)(2)	3,059	I	Held through Silver Lake Technology Investors IV, L.P. <sup>(6)</sup> (13)		
Class C Common Stock		06/03/2024			M <sup>(1)(2)</sup>		1,379	А	(1)(2)	1,379	I	Held through Silver Lake Technology Investors V, L.P. <sup>(7)(13)</sup>		
Class C Common Stock 00		06/03/2024			S		107,303	D	\$132.04	(16) 95,212	I	Held through SL SPV-2, L.P. (3)(13)		
Class C Common Stock		06/03/2024			s		131,763	D	\$132.04	(16) 76,129	I	Held through Silver Lake Partners IV, L.P. <sup>(4)(13)</sup>		
Class C Common Stock 06/03/24		06/03/2024			s		63,575	D	\$132.04	(16) 48,956	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(5)(13)</sup>		

	able I - Non-Derivati	-	3.	, ou,			-		C. Ourranshin	7 Nature of
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		4. Securities Disposed Of	Acquired (D) (Instr.	(A) or 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		
Class C Common Stock	06/03/2024		8		2,354	D	\$132.04 <sup>(16)</sup>	705	I	Held through Silver Lake Technology Investors IV, L.P. <sup>(6)</sup> (13)
Class C Common Stock	06/03/2024		8		1,061	D	\$132.04 <sup>(16)</sup>	318	I	Held through Silver Lake Technology Investors V L.P. <sup>(7)(13)</sup>
Class C Common Stock	06/03/2024		s		553	D	\$133.47(17)	94,659	I	Held through SL SPV-2, L.P. (3)(13)
Class C Common Stock	06/03/2024		S		678	D	<b>\$</b> 133.47 <sup>(17)</sup>	75,451	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(4)(13)</sup>
Class C Common Stock	06/03/2024		8		328	D	\$133.47 <sup>(17)</sup>	48,628	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(5)(13)</sup>
Class C Common Stock	06/03/2024		8		11	D	<b>\$</b> 133.47 <sup>(17)</sup>	694	I	Held through Silver Lake Technology Investors IV, L.P. <sup>(6)</sup> (13)
Class C Common Stock	06/03/2024		8		6	D	\$133.47 <sup>(17)</sup>	312	I	Held through Silver Lake Technology Investors V L.P. <sup>(7)(13)</sup>
Class C Common Stock	06/03/2024		8		25,840	D	\$134.22 <sup>(18)</sup>	68,819	I	Held through SL SPV-2, L.P. (3)(13)
Class C Common Stock	06/03/2024		s		31,731	D	\$134.22(18)	43,720	I	Held through Silver Lake Partners IV L.P. <sup>(4)(13)</sup>
Class C Common Stock	06/03/2024		s		15,310	D	\$134.22 <sup>(18)</sup>	33,318	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(5)(13)</sup>
Class C Common Stock	06/03/2024		8		567	D	\$134.22 <sup>(18)</sup>	127	I	Held through Silver Lake Technology Investors IV, L.P. <sup>(6)</sup>

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transac Code (In 8)	tion str.	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class C Common Stock	06/03/2024		S		256	D	\$134.22 <sup>(18)</sup>	56	I	Held through Silver Lake Technology Investors V L.P. <sup>(7)(13)</sup>
Class C Common Stock	06/04/2024		J <sup>(11)</sup>		308,248	D	(11)	105,101(11)	I	Held through Silver Lake Group, L.L.C. <sup>(11)(13</sup>
Class C Common Stock								103,190 <sup>(8)</sup>	I	Held through SLTA SPV- 2, L.P. <sup>(8)(13)</sup>
Class C Common Stock								60,975 <sup>(9)</sup>	I	Held through Silver Lake Technology Associates V, L.P. <sup>(9)(13)</sup>
Class C Common Stock								3,595(10)	I	Held through Silver Lake Technology Associates IV, L.P. <sup>(10)</sup>
Class C Common Stock								879(12)	I	See footnote <sup>(12)</sup>
Class C Common Stock								806,352(14)	D <sup>(14)</sup>	
Class C Common Stock								24,736 <sup>(15)</sup>	I	See footnote <sup>(15)</sup>

	(e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8)		Transaction Derivation Code (Instr. Securition B) Acquire		urities uired (A) isposed 0) (Instr.	Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Derivative derivative Security Securities (Instr. 5) Beneficially Owned Following Reported		11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A) (D)		Date Exercisable			Amount or Number of Shares		Transaction(s) (Instr. 4)		
Class B Common Stock	(2)	06/03/2024		M <sup>(1)(2)</sup>			202,515	(2)	(2)	Class C Common Stock	202,515	\$0.00	28,890,657	I	Held through SL SPV-2, L.P. (3)(13)
Class B Common Stock	(2)	06/03/2024		M <sup>(1)(2)</sup>			207,892	(2)	(2)	Class C Common Stock	207,892	\$0.00	29,657,710	I	Held through Silver Lake Partners IV, L.P. <sup>(4)(13)</sup>
Class B Common Stock	(2)	06/03/2024		M <sup>(1)(2)</sup>			112,531	(2)	(2)	Class C Common Stock	112,531	\$0.00	16,053,680	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(5)(13)</sup>
Class B Common Stock	(2)	06/03/2024		M <sup>(2)</sup>			3,059	(2)	(2)	Class C Common Stock	3,059	\$0.00	436,364	I	Held through Silver Lake Technology Investors IV, L.P. <sup>(6)</sup> (13)
Class B Common Stock	(2)	06/03/2024		M <sup>(2)</sup>			1,379	(2)	(2)	Class C Common Stock	1,379	\$0.00	196,775	Ι	Held through Silver Lake Technology Investors V, L.P. <sup>(7)(13)</sup>

1. Name and Address of Reporting  $\operatorname{\mathsf{Person}}^*$ 

SLTA IV (GP), L.L.C.

C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100 (Street) MENLO PARK CA 94025 (City) (State) (Zip) 1. Name and Address of Reporting Person*	
MENLO PARK CA 94025 (City) (State) (Zip)	
1. Name and Address of Reporting Person*	
Silver Lake Group, L.L.C.	
(Last) (First) (Middle) C/O SILVER LAKE	
2775 SAND HILL ROAD, SUITE 100	
(Street) MENLO PARK CA 94025	
(City) (State) (Zip)	
1. Name and Address of Reporting Person <sup>*</sup> Silver Lake Technology Associates IV, L.P.	
(Last) (First) (Middle) C/O SILVER LAKE	
2775 SAND HILL ROAD, SUITE 100	
(Street) MENLO PARK CA 94025	
(City) (State) (Zip)	
1. Name and Address of Reporting Person <sup>*</sup> Silver Lake Partners IV, L.P.	
(Last) (First) (Middle) C/O SILVER LAKE	
2775 SAND HILL ROAD, SUITE 100	
(Street) MENLO PARK CA 94025	
(City) (State) (Zip)	
1. Name and Address of Reporting Person <sup>*</sup> Silver Lake Technology Investors IV, L.P.	
(Last) (First) (Middle)	
C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100	
(Street) MENLO PARK CA 94025	
(City) (State) (Zip)	
1. Name and Address of Reporting Person* <u>SLTA SPV-2 (GP), L.L.C.</u>	
(Last) (First) (Middle) C/O SILVER LAKE	
2775 SAND HILL ROAD, SUITE 100	
(Street) MENLO PARK CA 94025	
(City) (State) (Zip)	
1. Name and Address of Reporting Person <sup>*</sup> <u>SLTA SPV-2, L.P.</u>	
(Last) (First) (Middle) C/O SILVER LAKE	

2775 SAND HILI	L ROAD, SUITE 100	
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address SL SPV-2, L.P		
(Last)	(First)	(Middle)
C/O SILVER LAP	KE,	
2775 SAND HILI	ROAD, SUITE 100	
(Street)		
MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address Durban Egon	of Reporting Person*	
(Last)	(First)	(Middle)
C/O SILVER LAP	ΚE	
2775 SAND HILI	ROAD, SUITE 100	
(Street)		
MENLO PARK	CA	94025
(City)	(State)	(Zip)

## Explanation of Responses:

1. SL SPV-2, L.P. ("SPV-2"), Silver Lake Partners IV, L.P. ("SLP IV") and Silver Lake Partners V DE (AIV), L.P. ("SLP V") and certain of their respective affiliates sold certain shares of Class C Common Stock, par value \$0.01 per share ("Class C Common Stock") of Dell Technologies Inc. (the "Issuer") on June 3, 2024 and initiated in-kind distributions of shares of Class C Common Stock on June 4, 2024. The receipt of shares of Class C Common Stock by each of the Reporting Persons was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

2. Each share of Class B Common Stock, par value \$0.01 per share of the Issuer (the "Class B Common Stock") is convertible into one share of Class C Common Stock at any time, at the election of the holder or automatically upon certain transfers, and has no expiration date. On June 3, 2024 and June 4, 2024, certain of the Reporting Persons converted shares of Class B Common Stock into an equal number of shares of Class C Common Stock in connection with the distributions and sales described in footnote (1) above.

3. These securities are directly held by SPV-2. The general partner of SPV-2 is SLTA SPV-2, L.P. ("SLTA SPV") and the general partner of SLTA SPV is SLTA SPV-2 (GP), L.L.C. ("SLTA SPV GP").

4. These securities are directly held by SLP IV. The general partner of SLP IV is Silver Lake Technology Associates IV, L.P. ("SLTA IV") and the general partner of SLTA IV is SLTA IV (GP), L.L.C. ("SLTA IV GP")

5. These securities are directly held by SLP V. The general partner of SLP V is Silver Lake Technology Associates V, L.P. ("SLTA V") and the general partner of SLTA V is SLTA V (GP), L.L.C. ("SLTA V GP"). 6. These securities are directly held by Silver Lake Technology Investors IV, L.P. The general partner of Silver Lake Technology Investors IV, L.P. is SLTA IV and the general partner of SLTA IV is SLTA IV GP.

7. These securities are directly held by Silver Lake Technology Investors V, L.P. The general partner of SILVEY Lake Technology Investors V, L.P. is SLTA V and the general partner of SLTA V is SLTA V GP.

8. These shares of Class C Common Stock are held by SLTA SPV, including shares received in connection with pro rata distributions made by SPV-2 on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

9. These shares of Class C Common Stock are held by SLTA IV, including shares received in connection with pro rata distributions made by SLP IV on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

10. Reflects shares of Class C Common Stock received in connection with pro rata distributions made by SLP IV on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

11. Represents a distribution by Silver Lake Group, L.L.C. ("SLG") of shares of Class C Common Stock to certain of its partners as an in-kind distribution. These securities were received in prior in-kind distributions from certain affiliates of SLG. Balance of shares held also includes additional shares of Class C Common Stock received in connection with pro rata distributions made by SPV-2, SLP IV and SLP V on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

12. These shares of Common Stock are held by entities in which Mr. Egon Durban may be deemed to have an indirect pecuniary interest, including shares received in connection with the pro rata distributions made by SPV-2, SLP IV and SLP V and their respective affiliates on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

13. SLG is the managing member of SLTA SPV GP, SLTA IV GP and SLTA V GP. Egon Durban, who serves as a director of the Issuer, also serves as a Co-CEO and Managing Member of SLG. Each of the reporting persons may be deemed a director by deputization of the Issuer.

14. Repres sents shares of Class C Common Stock held by Mr. Egon Durban immediately following the receipt of shares in connection with the distributions of shares of Class C Common Stock on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

15. Represents shares of Class C Common Stock beneficially owned indirectly by Mr. Durban through a trust for the benefit of certain family members, including shares received in connection with the distributions of shares of Class C Common Stock on June 4, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

16. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$131.69 to \$132.68, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

17. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$132.69 to \$133.67, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote

18. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$133.70 to \$134.69, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

## Remarks:

Exhibit 24 - Power of Attorney. The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act. This filing shall not be deemed an admission that the Reporting Persons are beneficial owners of all securities covered by this filing for purposes of Section 16 of the Exchange Act or otherwise, and each Reporting Person disclaims beneficial ownership of these securities, except to the extent of such Reporting Person's pecuniary interest therein, if any. Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4. Because no more than 30 transactions can be listed on each Table of the Form 4 filing, the Reporting Persons have filed a separate Form 4 reporting additional transactions

## By: /s/ Andrew J. Schader, Managing Director and General 06/05/2024 Counsel of Silver Lake Group, LLC

By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 06/05/2024 LLC ., managing member of SLTA IV (GP), L.L.C. By: /s/ Andrew J. Schader,

06/05/2024

Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general partner of Silver Lake Technology Associates IV, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general 06/05/2024 partner of Silver Lake Technology Associates IV, L.P., general partner of Silver Lake Partners IV, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general 06/05/2024 partner of Silver Lake Technology Associates IV, L.P., general partner of Silver Lake Partners IV, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 06/05/2024 L.L.C., managing member of SLTA SPV-2 (GP), L.L.C. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 06/05/2024 L.L.C., managing member of <u>SLTA SPV-2 (GP), L.L.C.,</u> general partner of SLTA SPV-2, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of 06/05/2024 SLTA SPV-2 (GP), L.L.C., general partner of SLTA SPV-2, L.P., general partner of SL SPV-<u>2, L.P.</u> By: /s/ Andrew J. Schader, 06/05/2024 Attorney-in-fact for Egon Durban \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## POWER OF ATTORNEY

Know all by these presents that Egon Durban does hereby make, constitute and appoint Andrew Schader, as a true and lawful attorney-in-fact of the undersigned with full powers of substitution and revocation, for and in the name, place and stead of the undersigned, to execute and deliver such forms, schedules, statements and other documents as may be required to be filed from time to time with the Securities and Exchange Commission with respect to (i) Form 144 under the Securities Act of 1933, as amended, and Rule 144 thereunder and (ii) Sections 13(d), 13(g), and 16(a) of the Securities Exchange Act of 1934, as amended, including without limitation, Schedule 13D, Schedule 13G, Form 3, Form 4 and Form 5 and amendments thereto.

This Power of Attorney shall not be deemed to revoke any prior power of attorney previously executed by the undersigned with respect to the matters described herein.

This Power of Attorney shall continue in full force and effect until the earlier of (i) its revocation in writing by the undersigned, (ii) the resignation, separation or termination of the undersigned as an employee of Silver Lake Group, L.L.C. and its affiliates and (iii) with respect to the foregoing attorney-in-fact and agent, (x) its revocation in writing by such attorney and agent, and (y) the resignation, separation or termination of such attorney and agent as an employee of Silver Lake Group, L.L.C. or its affiliates. The undersigned acknowledges that the foregoing attorney-in-fact is not assuming any of the undersigned's responsibilities to comply with Rule 144 under the Securities Act of 1933, as amended or Section 13 or 16 of the Securities Exchange Act of 1934, as amended.

04/09/2024

/s/ Egon Durban Name: Egon Durban