

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001972002
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Dell Technologies Inc.
SEC File Number 001-37867
Address of Issuer One Dell Way
Round Rock
TEXAS
78682
Phone 800-289-3355
Name of Person for Whose Account the Securities are To Be Sold Silver Lake Management Company IV, L.L.C.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer See Remarks

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class C Common Stock	Merrill Lynch, Pierce, Fenner & Smith Inc. 555 California 8th Floor San Francisco CA 94104	8247	1131653.34	312686699	07/16/2024	NYSE

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	Date	Amount of	Date of	Nature of
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Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
Class C Common Stock	03/22/2024	Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.	Silver Lake Participation Partnership, L.P.	<input type="checkbox"/>		2424	03/22/2024	See "Nature of Acquisition"
Class C Common Stock	04/08/2024	Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.	Silver Lake Participation Partnership, L.P.	<input type="checkbox"/>		318	04/08/2024	See "Nature of Acquisition"
Class C Common Stock	06/04/2024	Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.	Silver Lake Participation Partnership, L.P.	<input type="checkbox"/>		2202	06/04/2024	See "Nature of Acquisition"
Class C Common Stock	06/20/2024	Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.	Silver Lake Participation Partnership, L.P.	<input type="checkbox"/>		880	06/20/2024	See "Nature of Acquisition"
Class C Common Stock	06/21/2024	Acquired in a series of pro rata in-kind distributions from	Silver Lake Participation Partnership, L.P.	<input type="checkbox"/>		748	06/21/2024	See "Nature of Acquisition"

affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.

Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.

Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.

Class C
Common Stock

07/09/2024

acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.

Silver Lake
Participation
Partnership, L.P.



847

07/09/2024

See "Nature of Acquisition"

Class C
Common Stock

07/12/2024

acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier.

Silver Lake
Participation
Partnership, L.P.



828

07/12/2024

See "Nature of Acquisition"

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/03/2024	139458	18488951.16
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/03/2024	171248	22703580.35

Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/03/2024 82626	10954323.73
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/03/2024 3059	405553.65
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/03/2024 1379	182823.96
Egon Durban c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/17/2024 142000	20247740.22
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/18/2024 384189	57482736.61
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/18/2024 441043	65989288.09
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/18/2024 225590	33752998.01
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/18/2024 27127	4049945.03
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/18/2024 12233	1826334.63
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/20/2024 325956	50763117.19
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/20/2024 374434	58312891.99
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/20/2024 191248	29784218.23
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/20/2024 7126	1109775.47
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	06/20/2024 3213	500380.10
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	07/03/2024 65965	9542453.76
Silver Lake Partners IV, L.P.	Class C Common Stock	07/03/2024 90845	13141578.29

c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P.	Class C Common Stock	07/03/2024 38459	5563453.79
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P.	Class C Common Stock	07/03/2024 1429	206718.21
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P.	Class C Common Stock	07/03/2024 644	93160.62
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 SL SPV-2, L.P.	Class C Common Stock	07/08/2024 361637	52321641.16
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Partners IV, L.P.	Class C Common Stock	07/08/2024 414286	59938898.48
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P.	Class C Common Stock	07/08/2024 212614	30760993.52
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P.	Class C Common Stock	07/08/2024 7900	1142972.00
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P.	Class C Common Stock	07/08/2024 3563	515494.84
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 SL SPV-2, L.P.	Class C Common Stock	07/09/2024 361393	53001897.38
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Partners IV, L.P.	Class C Common Stock	07/09/2024 414736	60825181.76
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P.	Class C Common Stock	07/09/2024 212413	31152490.58
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P.	Class C Common Stock	07/09/2024 7897	1158174.02
c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P.	Class C Common Stock	07/09/2024 3561	522256.26
Egon Durban c/o Silver Lake 2775 Sand Hill Road, Suite 100 Menlo Park CA 94025	Class C Common Stock	07/10/2024 16887	2468866.59

144: Remarks and Signature

Remarks The Seller and certain of its affiliates are, together, significant stockholders of the Issuer and an executive of an affiliate of the Seller currently serves as a member of the board of directors of the Issuer.

Date of Notice 07/16/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Silver Lake Management Company IV, L.L.C. By: /s/ Andrew Schader, Managing Director and General Counsel of Silver Lake Technology Management, L.L.C.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)