FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHA	ANGES IN	<b>BENEFICIAL</b>	. OWNERSHIP

OMB APPR	OVAL							
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hours per response:	0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>SLTA V (GP), L.L.C.</u>		2. Issuer Name and Dell Technolo					Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director X 10% Owner					
(Last) (First) (Middle) C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100  (Street)		3. Date of Earliest T 03/22/2024					Officer (give title below)  6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting					
		4. If Amendment, Da	ate of Origin	al File	ed (Month/Da							
	025	Rule 10b5-1	(c) Tran	sac	ction Indi	catio	 n	Person				
(City) (State) (Zip	))	Check this box to satisfy the affirmation	indicate that ative defense	a trar condi	nsaction was mations of Rule 10	ade pursi 0b5-1(c).	uant to a See Inst	contract, instruction or ruction 10.	written plan that i	s intended to		
Table I	- Non-Derivati	ive Securities A	Acquired	, Dis	sposed of	, or Be	enefic	ially Owned				
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 and 5)			Securities Beneficially Owned	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership		
			Code	v	Amount	(A) or (D)	Price	Following Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)	(Instr. 4)		
Class C Common Stock	03/22/2024		J(1)(2)(6)(7)		482,496	D	(1)	0	I	Held through SL SPV-2, L.P.		
Class C Common Stock	03/22/2024		J(1)(2)(6)(7)		359,193	D	(1)	0	I	Held through Silver Lake Partners IV, L.P. <sup>(4)(13)</sup>		
Class C Common Stock	03/22/2024		J(1)(2)(6)(7)		221,990	D	(1)	0	I	Held through Silver Lake Partners V DE (AIV), L.P. <sup>(5)(13)</sup>		
Class C Common Stock								315,159(11)	I	Held through Silver Lake Group, L.L.C.(111)(13)		
Class C Common Stock								427(12)	I	See footnote <sup>(12)</sup>		
Class C Common Stock								77,503(8)	I	Held through SLTA SPV- 2, L.P. <sup>(8)(13)</sup>		
Class C Common Stock								45,752 <sup>(9)</sup>	I	Held through Silver Lake Technology Associates V, L.P.(9)(13)		
Class C Common Stock								2,507(10)	I	Held through Silver Lake Technology Associates IV, L.P. <sup>(10)</sup>		
Class C Common Stock								535,816 <sup>(14)</sup>	D <sup>(14)</sup>			

1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Yea	ar) l	f any	ution Date,		Transact ode (Instr		4. Securities Disposed Of and 5)			5. Amoun Securities Beneficia Owned Following	s Ily I	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. N Indi Ben Owr (Ins
Class C Common Stock						Co	de	v	Amount	(A) or (D)	Price	Reported Transacti (Instr. 3 a	on(s)	·		Ĺ	
												15,38	5(15)			See	
		Tal						osed of, o				d					
Security or Exercise (Instr. 3) Price of	Conversion or Exercise Price of Derivative	se (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Tran	saction e (Instr.	str. Derivatii Securitii Acquirei (A) or Dispose of (D) (Instr. 3, and 5)		Expiration I (Month/Day		cisable and	7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction( (Instr. 4)	ve es ially ng ed etion(s)	10. Owners Form: Direct ( or Indir (I) (Inst	n: ct (D) idirect
				Cod	e V					Expiration Date		Amount or Number of Shares					
	d Address of	Reporting Person*															
,		<u> </u>	45.11.		-												
	ER LAKE	(First) E ROAD, SUITE 1	(Middle)														
(Street) MENLO	PARK	CA	94025														
(City)		(State)	(Zip)		_												
		Reporting Person*	ciates V, L.P.														
(Last)	/ER LAKE	(First)	(Middle)														
2775 SA	ND HILL I	ROAD, SUITE 1	00														
(Street) MENLO	PARK	CA	94025														
(City)		(State)	(Zip)														
		Reporting Person*	<u>.IV), L.P.</u>														
	ER LAKE	(First) ROAD, SUITE 1	(Middle)														
(Street) MENLO		CA CAD, SOITE I	94025		_												
(City)		(State)	(Zip)		-												
		Reporting Person*	stors V, L.P.														
(Last)		(First)	(Middle)		-												

7. Nature of Indirect Beneficial Ownership (Instr. 4)

> 11. Nature of Indirect Beneficial Ownership (Instr. 4)

See footnote<sup>(15)</sup>

MENLO PARK

C/O SILVER LAKE

(Street)

(City)

2775 SAND HILL ROAD, SUITE 100

CA

(State)

94025

(Zip)

- 1. SL SPV-2, L.P. ("SPV-2"), Silver Lake Partners IV, L.P. ("SLP IV") and Silver Lake Partners V DE (AIV), L.P. ("SLP V") and certain of their respective affiliates initiated in-kind distributions of Class C Common Stock, par value \$0.01 per share ("Class C Common Stock") of Dell Technologies Inc. (the "Issuer") to their respective partners and members on March 22, 2024.
- 2. Each share of Class B Common Stock, par value \$0.01 per share of the Issuer (the "Class B Common Stock") is convertible into one share of Class C Common Stock at any time, at the election of the holder or automatically upon certain transfers, and has no expiration date.
- 3. These securities are directly held by SPV-2. The general partner of SPV-2 is SLTA SPV-2, L.P. ("SLTA SPV") and the general partner of SLTA SPV is SLTA SPV-2 (GP), L.L.C. ("SLTA SPV GP").
- 4. These securities are directly held by SLP IV. The general partner of SLP IV is Silver Lake Technology Associates IV, L.P. ("SLTA IV") and the general partner of SLTA IV is SLTA IV (GP), L.L.C. ("SLTA IV GP").
- 5. These securities are directly held by SLP V. The general partner of SLP V is Silver Lake Technology Associates V, L.P. ("SLTA V") and the general partner of SLTA V is SLTA V (GP), L.L.C. ("SLTA V GP")
- 6. The receipt of shares of Class C Common Stock by each of the Reporting Persons was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 7. On certain dates between March 13, 2024 and March 21, 2024, certain of the Reporting Persons converted shares of Class B Common Stock into an equal number of shares of Class C Common Stock in connection with the distributions described in footnote (1) above.
- 8. Reflects shares held by SLTA SPV, including shares received in connection with the pro rata distribution made by SPV-2 described above. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 9. Reflects shares held by SLTA V, including shares received in connection with the pro rata distribution made by SLP V described above. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 10. Reflects shares held by SLTA IV, including shares received in connection with the pro rata distribution made by SLP IV described above. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 11. Reflects shares held by Silver Lake Group, L.L.C. ("SLG"). Shares held includes additional shares of Class C Common Stock received in connection with pro rata distributions made by SPV-2, SLP IV and SLP V on March 22, 2024. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 12. These shares of Common Stock are held by entities in which Mr. Egon Durban may be deemed to have an indirect pecuniary interest, including shares received in connection with the pro rata distributions made by SPV-2, SLP IV and SLP V and their respective affiliates on March 22, 2024. The receipt of such shares of Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 13. SLG is the managing member of SLTA SPV GP, SLTA IV GP and SLTA V GP. Egon Durban, who serves as a director of the Issuer, also serves as a Co-CEO and Managing Member of SLG. Each of the reporting persons may be deemed a director by deputization of the Issuer.
- 14. Represents shares of Class C Common Stock held by Mr. Egon Durban immediately following the receipt of shares in connection with the distributions of shares of Class C Common Stock on March 22, 2024. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.
- 15. Represents shares of Class C Common Stock beneficially owned indirectly by Mr. Durban through a trust for the benefit of certain family members, including shares received in connection with the distributions of shares of Class C Common Stock on March 22, 2024. The receipt of such shares of Class C Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

## Remarks:

The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act. This filing shall not be deemed an admission that the Reporting Persons are beneficial owners of all securities covered by this filing for purposes of Section 16 of the Exchange Act or otherwise, and each Reporting Person disclaims beneficial ownership of these securities, except to the extent of such Reporting Person's pecuniary interest therein, if any. Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4. Because no more than 30 transactions can be listed on each Table of the Form 4 filing, the Reporting Persons have filed a separate Form 4 reporting additional transactions.

By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver 03/22/2024 Lake Group, L.L.C., managing member of SLTA V (GP), L.L.C. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing 03/22/2024 member of SLTA V (GP), L.L.C., general partner of Silver Lake Technology Associates V, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA V (GP), 03/22/2024 L.L.C., general partner of Silver Lake Technology Associates V, L.P., general partner of Silver Lake Partners V DE (AIV), LP By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA V (GP), 03/22/2024 L.L.C., gen. partner of Silver Lake Technology Associates V, L.P., gen. partner of Silver Lake Technology Investors V,

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

L.P.

\*\* Signature of Reporting Person

Date

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).