SEC Form 4																
FORM 4	UNI	TED STA	TE	S SECURIT	Shington			NGE	СОМ	MIS	SION	OMB APPI	ROVAL			
Check this box if no longer subject to	NT	OF CHAN	GES I	116 1	OMB Number: 3235-0287											
Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).		ursuant to Section 1 or Section 30(h) of t		11	Estimated average burden hours per response: 0.5											
1. Name and Address of Reporting Person* SLTA V (GP), L.L.C.				Issuer Name and Technolog				Relationship of Reporting Person(s) to Issuer neck all applicable)								
				Date of Earliest Tra	ansactior	n (Mor	nth/Day/Year)	Director I 10% Owner Officer (give title Other (specify below) below)								
C/O SILVER LAKE	:)	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable								
2775 SAND HILL ROAD, SUITE 100											Line) Form filed by One Reporting Person Form filed by More than One Reporting Person					
(Street) MENLO PARK CA	94025			Rule 10b5-1(c) Transaction Indication												
(City) (State)	(City) (State) (Zip)			Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.												
Tal	ble I ·	- Non-Deriv	ativ	ve Securities	Acquir	ed,	Disposed o	of, or E	Benefic	ially	Owned					
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and		5)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership				
				(Code	v	Amount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)	, (,, ((Instr. 4)			
Class C Common Stock	ass C Common Stock 06/20/2024		4		M ⁽¹⁾⁽²⁾		471,805	A	(1)(2	2)	471,805	I	Held through SL SPV-2, L.P. (3)(13)			
lass C Common Stock 06/20/2024		4		M ⁽¹⁾⁽²⁾		484,331	A	(1)(2	2)	484,331	Ι	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾				
Class C Common Stock		06/20/2024	4		M ⁽¹⁾⁽²⁾		262,168	A	(1)(2	2)	262,168	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾			
Class C Common Stock 06/20/2024		4		M ⁽¹⁾⁽²⁾		7,126	A	(1)(2	2)	7,126	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)				
Class C Common Stock 06/20/2024		4		M ⁽¹⁾⁽²⁾		3,213	A	(1)(2	2)	3,213	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾				
Class C Common Stock 06/20/2024		4		S		31,433	D	\$150.4	45 ⁽¹⁶⁾	440,372	I	Held through SL SPV-2, L.P. (3)(13)				
Class C Common Stock		06/20/2024	4		S		36,107	D	\$150.4	45(16)	448,224	Ι	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾			
Class C Common Stock		06/20/2024	4		S		18,442	D	\$150.4	45 ⁽¹⁶⁾	243,726	Ι	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾			

	le I - Non-Derivati		-	red,	-		-	r		
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transac Code (I 8)	ction nstr.	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(
Class C Common Stock	06/20/2024		s		687	D	\$150.45 ⁽¹⁶⁾	6,439	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)
Class C Common Stock	06/20/2024		s		310	D	\$ 150.45 ⁽¹⁶⁾	2,903	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾
Class C Common Stock	06/20/2024		S		38,123	D	\$151.51 ⁽¹⁷⁾	402,249	I	Held through SL SPV-2, L.P. (3)(13)
Class C Common Stock	06/20/2024		s		43,793	D	\$151.51 ⁽¹⁷⁾	404,431	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class C Common Stock	06/20/2024		s		22,368	D	\$151.51 ⁽¹⁷⁾	221,358	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾
Class C Common Stock	06/20/2024		s		834	D	\$151.51 ⁽¹⁷⁾	5,605	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)
Class C Common Stock	06/20/2024		s		376	D	\$151.51 ⁽¹⁷⁾	2,527	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾
Class C Common Stock	06/20/2024		s		20,149	D	\$ 152.54 ⁽¹⁸⁾	382,100	I	Held through SL SPV-2, L.P. (3)(13)
Class C Common Stock	06/20/2024		s		23,146	D	\$ 152.54 ⁽¹⁸⁾	381,285	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class C Common Stock	06/20/2024		s		11,822	D	\$152.54 ⁽¹⁸⁾	209,536	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾
Class C Common Stock	06/20/2024		s		440	D	\$152.54 ⁽¹⁸⁾	5,165	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)
Class C Common Stock	06/20/2024		s		199	D	\$152.54 ⁽¹⁸⁾	2,328	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾

		Та	able I ·	- Non-De	erivativ	ve Se	curi	ties A	cqui	red, I	Dispos	ed c	of, or B	eneficia	lly Ov	wned				
1. Title of	1. Title of Security (Instr. 3)			2. Transac Date (Month/Da	2A. Deemed Execution I if any (Month/Day		ate,	3. Transaction Code (Instr. 8)				Acquired (D) (Instr. 3	A) or 3, 4 and 5)	Se Be Ov	Amount of ecurities eneficially wned Foll eported	,	6. Owne Form: D (D) or Ir (I) (Insti	Direct ndirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amount		(A) or (D)	Price	Tr	ransactior nstr. 3 and				(
Class C (Common St	ock														119,28	3(8)	1	[Held through SLTA SPV 2, L.P. ⁽⁸⁾⁽¹³
Class C (Common Ste	ock														70,522	<mark>2</mark> (9)	I	[Held through Silver Lak Technolog Associates V, L.P. ⁽⁹⁾⁽¹³
Class C (Common St	ock														4,2920	(10)	1	[Held through Silver Lak Technolog Associates IV, L.P. ⁽¹⁰⁾
Class C G	Common Ste	ock														166,47	3(11)	1	[Held through Silver Lak Group, L.L.C. ⁽¹¹⁾⁽¹
Class C G	Common St	ock														1,162	12)	1		See footnote ⁽¹²
Class C G	Common St	ock														731,612	2 ⁽¹⁴⁾	D(14)	
Class C G	Common St	ock														26,794	(15)	1	[See footnote ⁽¹⁵
			Table	e II - Der (e.g										neficiall urities)	y Ow	ned				
1. Title of Derivative Security (Instr. 3)	e of 2. 3. Transaction 3A. Deemed 4. ative Conversion Date Execution Date, Transaction rity or Exercise (Month/Day/Year) if any Code (Instr					Expiration Date (Month/Day/Year) (A) ed tr.			and	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		De Se	8. Price of Derivative Security (Instr. 5) Benefit Follow Repor		tive Owners ties Form: cially Direct (d or Indir ring (I) (Inst		Benefic D) Owners ect (Instr. 4			
					Code	v	(A)	(D)	Date	e ercisab	Expira Date	ation	Title	Amount or Number of Shar	.	- IT		ansaction(s) str. 4)		
Class B Common Stock	(2)	06/20/2024			M ⁽¹⁾⁽²⁾			471,80:	5	(2)	(2)	Class C Commo Stock)5	\$0.00	26,62	2,841	I	Held through SPV-2, (3)(13)
Class B Common Stock	(2)	06/20/2024			M ⁽¹⁾⁽²⁾			484,33	1	(2)	(2)	Class C Commo Stock		31	\$0.00	27,32	9,684	I	Held through Silver L Partners L.P. ⁽⁴⁾⁽¹
Class B Common Stock	(2)	06/20/2024			M ⁽¹⁾⁽²⁾			262,168	8	(2)	(2)	Class C Commo Stock		58	\$0.00	14,79	93,522	I	Held through Silver L Partners DE (AT L.P. ⁽⁵⁾⁽¹
Class B Common Stock	(2)	06/20/2024			M ⁽²⁾			7,126		(2)	(2)	Class C Commo Stock		5	\$0.00	402	,111	I	Held through Silver L Technol Investor IV, L.P.' (13)
Class B Common Stock	(2)	06/20/2024			M ⁽²⁾			3,213		(2)	(2)	Class C Commo Stock		3	\$0.00	181	,329	I	Held through Silver L Technol Investoi L.P. ⁽⁷⁾⁽¹
SLTA (Last)	nd Address of V (GP), L VER LAKE	(First)	((Middle)																

2775 SAND HILL	ROAD, SUITE	100
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address Silver Lake Tec		
(Last) C/O SILVER LAK		(Middle)
2775 SAND HILL	ROAD, SUITE	100
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address Silver Lake Par		
(Last) C/O SILVER LAK 2775 SAND HILL		(Middle)
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address Silver Lake Tec		
(Last) C/O SILVER LAK	(First)	(Middle)
2775 SAND HILL	ROAD, SUITE	100
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)

Explanation of Responses:

1. SL SPV-2, L.P. ("SPV-2"), Silver Lake Partners IV, L.P. ("SLP IV") and Silver Lake Partners V DE (AIV), L.P. ("SLP V") and certain of their respective affiliates sold certain shares of Class C Common Stock, par value \$0.01 per share ("Class C Common Stock") of Dell Technologies Inc. (the "Issuer") on June 20, 2024 and initiated in-kind distributions of shares of Class C Common Stock on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of shares of Class C Common Stock by each of the Reporting Persons was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act. 2. Each share of Class B Common Stock, par value \$0.01 per share of the Issuer (the "Class B Common Stock") is convertible into one share of Class C Common Stock at any time, at the election of the holder or automatically upon certain transfers, and has no expiration date. On June 20, 2024, certain of the Reporting Persons converted shares of Class B Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into an equal number of shares of Class C Common Stock into a

3. These securities are directly held by SPV-2. The general partner of SPV-2 is SLTA SPV-2, L.P. ("SLTA SPV") and the general partner of SLTA SPV is SLTA SPV-2 (GP), L.L.C. ("SLTA SPV GP"). 4. These securities are directly held by SLP IV. The general partner of SLP IV is Silver Lake Technology Associates IV, L.P. ("SLTA IV") and the general partner of SLTA IV is SLTA IV (GP), L.L.C. ("SLTA IV GP").

5. These securities are directly held by SLP V. The general partner of SLP V is Silver Lake Technology Associates V, L.P. ("SLTA V") and the general partner of SLTA V is SLTA V (GP), L.L.C. ("SLTA V GP"). 6. These securities are directly held by Silver Lake Technology Investors IV, L.P. The general partner of Silver Lake Technology Investors IV, L.P. is SLTA IV and the general partner of SLTA IV is SLTA IV GP".

7. These securities are directly held by Silver Lake Technology Investors V, L.P. The general partner of Silver Lake Technology Investors V, L.P. is SLTA V and the general partner of SLTA V is SLTA V GP.

8. These shares of Class C Common Stock are held by SLTA SPV, including shares received in connection with pro rata distributions made by SPV-2 on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

9. These shares of Class C Common Stock are held by SLTA V, including shares received in connection with pro rata distributions made by SLP V on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

10. These shares of Class C Common Stock are held by SLTA IV, including shares received in connection with pro rata distributions made by SLP IV on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

11. Reflects shares held by Silver Lake Group, L.L.C. ("SLG"). Shares held includes additional shares of Class C Common Stock received in connection with pro rata distributions made by SPV-2, SLP IV and SLP V on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

12. These shares of Common Stock are held by entities in which Mr. Egon Durban may be deemed to have an indirect pecuniary interest, including shares received in connection with the pro rata distributions made by SPV-2, SLP IV and SLP V and their respective affiliates on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

13. SLG is the managing member of SLTA SPV GP, SLTA IV GP and SLTA V GP. Egon Durban, who serves as a director of the Issuer, also serves as a Co-CEO and Managing Member of SLG. Each of the reporting persons may be deemed a director by deputization of the Issuer.

14. Represents shares of Class C Common Stock held by Mr. Egon Durban immediately following the receipt of shares in connection with the distributions of shares of Class C Common Stock on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

15. Represents shares of Class C Common Stock beneficially owned indirectly by Mr. Durban through a trust for the benefit of certain family members, including shares received in connection with the distributions of shares of Class C Common Stock on June 21, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

16. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$149.97 to \$150.96, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

17. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$150.97 to \$151.96, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

18. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$151.97 to \$152.96, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

Remarks:

The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act. This filing shall not be deemed an admission that the Reporting Persons are beneficial owners of all securities

covered by this filing for purposes of Section 16 of the Exchange Act or otherwise, and each Reporting Person disclaims beneficial ownership of these securities, except to the extent of such Reporting Person's pecuniary interest therein, if any. Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4. Because no more than 30 transactions can be listed on each Table of the Form 4 filing, the Reporting Persons have filed a separate Form 4 reporting additional transactions.

rting i cisons nave med a separate i onn 4	reporting additional tra
By: /s/ Andrew J. Schader, Managing Director and Gene Counsel of Silver Lake Group L.L.C., managing member of SLTA V (GP), L.L.C.	<u>06/24/2024</u>
By: /s/ Andrew J. Schader, Managing Director and Gene Counsel of Silver Lake Group L.L.C., managing member of SLTA V (GP), L.L.C., genera partner of Silver Lake Technology Associates V, L.I	2 <u>,</u> 06/24/2024 <u>1</u>
By: /s/ Andrew J. Schader, Managing Director and Gene Counsel of Silver Lake Group L.L.C., managing member of SLTA V (GP), L.L.C., genera partner of Silver Lake Technology Associates V, L.I general partner of Silver Lake Partners V DE (AIV), LP	2. <u>1 06/24/2024</u>
By: /s/ Andrew J. Schader, Managing Director and Gene Counsel of Silver Lake Group L.L.C., managing member of SLTA V (GP), L.L.C., gen. partner of Silver Lake Technology Associates V, L.I gen. partner of Silver Lake Technology Investors V, L.P.	<u>06/24/2024</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.