

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001767114
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Dell Technologies Inc.
SEC File Number 001-37867
Address of Issuer One Dell Way
Round Rock
TEXAS
78682
Phone 800-289-3355
Name of Person for Whose Account the Securities are To Be Sold SL SPV-2, L.P.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer See remarks

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class C Common Stock	Merrill Lynch, Pierce, Fenner & Smith Inc. 555 California Street 18th Floor San Francisco CA 94104	201066	21439667.58	262220998	03/19/2024	NYSE

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	Date	Amount of	Date of	Nature of
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Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
Class C Common Stock	03/19/2024	Acquired upon Conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019.	Issuer	<input type="checkbox"/>		201066	03/19/2024	Conversion of Class B Common Stock

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	85582	6797623.01
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	98899	7855368.17
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	51925	4124308.56
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	1865	148133.57
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	841	66799.10
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/16/2024	1133520	89337413.58
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/16/2024	1323446	104306265.66
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	01/16/2024	687211	54161949.94

Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	01/16/2024 24670	1944345.07
Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	01/16/2024 11125	876807.42
Suite 100 Menlo Park CA 94025 Silver Lake Management Company III, L.L.C. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	01/17/2024 1194	32985.63
Suite 100 Menlo Park CA 94025 Silver Lake Management Company IV, L.L.C. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	01/17/2024 2498	69010.14
Suite 100 Menlo Park CA 94025 Silver Lake Management Company V, L.L.C. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	01/17/2024 2226	61495.83
Suite 100 Menlo Park CA 94025 SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/04/2024 1220602	150076309.26
Suite 100 Menlo Park CA 94025 Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/04/2024 1415982	174096669.62
Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/04/2024 728192	89532817.33
Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/04/2024 26826	3298334.73
Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/04/2024 12097	1487361.03
Suite 100 Menlo Park CA 94025 SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/13/2024 27668	3048186.27
Suite 100 Menlo Park CA 94025 Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/13/2024 31955	3520485.48
Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/13/2024 16566	1825077.84

Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024 607	66873.25
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024 274	30186.61
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 3855	426939.95
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 4449	492725.26
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 2309	255720.97
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 85	9413.72
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 38	4208.49
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 258571	27806725.60
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 298366	32086279.94
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 154948	16663108.07
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 5670	609751.81
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 2557	274979.78
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/18/2024 7457	797531.35
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/18/2024 7698	823306.47

Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/18/2024 4007	428551.44
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/18/2024 147	15721.75
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/18/2024 66	7058.75

144: Remarks and Signature

Remarks The Seller and certain of its affiliates are, together, significant stockholders of the Issuer and an executive of an affiliate of the Seller currently serves as a member of the board of directors of the Issuer.

Date of Notice 03/19/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature SL SPV-2, L.P. By: /s/ Andrew Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)