

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001767114
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Dell Technologies Inc.
SEC File Number 001-37867
Address of Issuer One Dell Way
Round Rock
TEXAS
78682
Phone 800-289-3355
Name of Person for Whose Account the Securities are To Be Sold SL SPV-2, L.P.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer See remarks

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class C Common Stock	Goldman Sachs & Co. LLC 200 West Street New York NY 10282	885481	83819631.46	262220998	03/04/2024	NYSE
Class C Common Stock	Merrill Lynch, Pierce, Fenner & Smith Inc 555 California Street 18th Floor San Francisco CA 94104	335121	31722553.86	262220998	03/04/2024	NYSE

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
Class C Common Stock	03/03/2024	Acquired upon Conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019.	Issuer	<input type="checkbox"/>		885481	03/03/2024	Conversion of Class B Common Stock
Class C Common Stock	03/04/2024	Acquired upon Conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019.	Issuer	<input type="checkbox"/>		335121	03/04/2024	Conversion of Class B Common Stock

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	85582	6797623.01
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	98899	7855368.17
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	51925	4124308.56
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	1865	148133.57
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	01/12/2024	841	66799.10
SL SPV-2, L.P. c/o Silver Lake	Class C Common Stock	01/16/2024	1133520	89337413.58

2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Partners IV, L.P. c/o Silver Lake	Class C Common Stock	01/16/2024 1323446	104306265.66
2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake	Class C Common Stock	01/16/2024 687211	54161949.94
2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake	Class C Common Stock	01/16/2024 24670	1944345.07
2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Technology Investors V, L.P. c/o Silver Lake	Class C Common Stock	01/16/2024 11125	876807.42
2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Management Company III, L.L.C. c/o Silver Lake	Class C Common Stock	01/17/2024 1194	32985.63
2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Management Company IV, L.L.C. c/o Silver Lake	Class C Common Stock	01/17/2024 2498	69010.14
2775 Sand Hill Road Suite 100 Menlo Park CA 94025 Silver Lake Management Company V, L.L.C. c/o Silver Lake	Class C Common Stock	01/17/2024 2226	61495.83

144: Remarks and Signature

Remarks The Seller and certain of its affiliates are, together, significant stockholders of the Issuer and an executive of an affiliate of the Seller currently serves as a member of the board of directors of the Issuer.

Date of Notice 03/04/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature SL SPV-2, L.P. By: /s/ Andrew Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)