

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001737659
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Dell Technologies Inc.
SEC File Number 001-37867
Address of Issuer One Dell Way
Round Rock
TEXAS
78682
Phone 800-289-3355
Name of Person for Whose Account the Securities are To Be Sold Silver Lake Partners V DE (AIV), L.P.
See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.
Relationship to Issuer See Remarks

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class C Common Stock	Goldman Sachs & Co. LLC 200 West Street New York NY 10282	82626	11531284.56	306430235	06/03/2024	NYSE

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from	Is this	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
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			Whom Acquired	a Gift?		
Class C Common Stock	06/03/2024	Acquired upon Conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019.	Issuer	<input type="checkbox"/>	82626	06/03/2024 Conversion of Class B Common Stock

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/04/2024	1220602	150076309.26
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/04/2024	1415982	174096669.62
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/04/2024	728192	89532817.33
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/04/2024	26826	3298334.73
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/04/2024	12097	1487361.03
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024	27668	3048186.27
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024	31955	3520485.48
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024	16566	1825077.84

Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024 607	66873.25
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/13/2024 274	30186.61
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 3855	426939.95
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 4449	492725.26
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 2309	255720.97
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 85	9413.72
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/14/2024 38	4208.49
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 258571	27806725.60
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 298366	32086279.94
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 154948	16663108.07
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 5670	609751.81
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/15/2024 2557	274979.78
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/18/2024 7457	797531.35
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road	Class C Common Stock	03/18/2024 7698	823306.47

Suite 100 Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/18/2024 4007	428551.44
Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/18/2024 147	15721.75
Menlo Park CA 94025 Silver Lake Technology Investors V, L.P c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/18/2024 66	7058.75
Menlo Park CA 94025 SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/19/2024 201066	21706408.77
Menlo Park CA 94025 Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/19/2024 232112	25058030.46
Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/19/2024 120476	13006183.56
Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/19/2024 4409	475980.80
Menlo Park CA 94025 Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/19/2024 1989	214725.75
Menlo Park CA 94025 SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/20/2024 502596	53365643.28
Menlo Park CA 94025 Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/20/2024 580105	61595548.90
Menlo Park CA 94025 Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/20/2024 301312	31993308.16
Menlo Park CA 94025 Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/20/2024 11019	1169997.42
Menlo Park CA 94025 Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100	Class C Common Stock	03/20/2024 4968	527502.24
Menlo Park CA 94025			

SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 358957	39485270.00
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 414684	45615240.00
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 214932	23642520.00
Silver Lake Technology Investors IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 7875	866250.00
Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 3552	390720.00
Silver Lake Group, L.L.C. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 17619	1997974.80
Silver Lake Management Company III, L.L.C. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 2201	249590.93
Silver Lake Management Company IV, L.L.C. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 3459	392246.71
Silver Lake Management Company V, L.L.C. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 3217	364804.18
Silver Lake Technology Management, L.L.C. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	03/21/2024 540	61235.39
SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	04/04/2024 139992	18663449.68
Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	04/04/2024 161980	21594845.27
Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025	Class C Common Stock	04/04/2024 83036	11070191.21
Silver Lake Technology Investors IV, L.P. c/o Silver Lake	Class C Common Stock	04/04/2024 3079	410486.04

2775 Sand Hill Road
Suite 100
Menlo Park CA 94025
Silver Lake Technology Investors V, L.P.
c/o Silver Lake
2775 Sand Hill Road
Suite 100
Menlo Park CA 94025

Class C Common Stock

04/04/2024 1389

185178.66

144: Remarks and Signature

Remarks The Seller and certain of its affiliates are, together, significant stockholders of the Issuer and an executive of an affiliate of the Seller currently serves as a member of the board of directors of the Issuer.

Date of Notice 06/03/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Silver Lake Partners V DE (AIV), L.P., By: /s/ Andrew Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)