**Form: Direct (D) or Indirect (I) (Instr. 4)**

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Transaction Date (Month/Day/Year)</th>
<th>3A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 8)</th>
<th>5. Securities Acquired (A) or Disposed Of (D) (Instr. 3 and 4)</th>
<th>6. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>7. Nature of Transaction (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class C Common Stock</td>
<td>12/05/2023</td>
<td></td>
<td>g(3)</td>
<td>1,300,000 D</td>
<td>21,752,241</td>
<td>D</td>
</tr>
<tr>
<td>Class C Common Stock</td>
<td>12/06/2023</td>
<td></td>
<td>g(3)</td>
<td>1,300,000 D</td>
<td>20,452,241</td>
<td>D</td>
</tr>
<tr>
<td>Class C Common Stock</td>
<td>12/07/2023</td>
<td></td>
<td>g(3)</td>
<td>1,300,000 D</td>
<td>19,152,241</td>
<td>D</td>
</tr>
<tr>
<td>Class C Common Stock</td>
<td></td>
<td></td>
<td></td>
<td>2,500,000 I</td>
<td>By Susan Lieberman Dell Separate Property Trust(2)</td>
<td>I</td>
</tr>
</tbody>
</table>

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Transaction Date (Month/Day/Year)</th>
<th>3A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 8)</th>
<th>5. Number of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3 and 4)</th>
<th>6. Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>8. Price of Derivative Security (Instr. 5)</th>
<th>9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)</th>
<th>10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>11. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

**Rule 10b5-1(c) Transaction Indication**

- **X** Director
- **X** 10% Owner
- **X** Officer (give title below)
- **X** Other (specify below)

- **Chief Executive Officer**

**Explanation of Responses:**

1. Represents a gift of 400,000 shares of Class C common stock to the Michael & Susan Dell Foundation and gifts of 900,000 shares of Class C common stock, in aggregate, to donor-advised charitable funds established by the reporting person and his wife.

2. The reporting person disclaims beneficial ownership of these securities for purposes of Rule 16a-1(a)(1) and (2) under the Securities Exchange Act of 1934, and neither the filing of this statement nor anything herein shall be deemed an admission that he is, for purposes of Section 16 of the Securities Exchange Act of 1934 or for any other purpose, the beneficial owner of the securities.

**/s/ James Williamson,**

**Attorney-in-Fact**

12/07/2023

**Signature of Reporting Person**

**Date**

**Reminder:** Report on a separate line for each class of securities beneficially owned directly or indirectly.

**If the form is filed by more than one reporting person, see Instruction 4(b)(v).**


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.