

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001972013
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Dell Technologies Inc.
SEC File Number 001-37867
Address of Issuer One Dell Way
Round Rock
TEXAS
78682
Phone 800-289-3355
Name of Person for Whose Account the Securities are To Be Sold Silver Lake Management Company III, L.L.C.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer See Remarks

144: Securities Information

| Title of the Class of Securities To Be Sold | Name and Address of the Broker | Number of Shares or Other Units To Be Sold | Aggregate Market Value | Number of Shares or Other Units Outstanding | Approximate Date of Sale | Name the Securities Exchange |
|---|--|--|------------------------|---|--------------------------|------------------------------|
| Class C Common Stock | Merrill Lynch, Pierce, Fenner & Smith Inc. 555 California Street 18th Floor San Francisco CA 94104 | 1194 | 95173.74 | 267486909 | 01/17/2024 | NYSE |

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

| Title of the | Date you | Nature of | Name of | Is | Date | Amount of | Date of | Nature of |
|--------------|----------|-----------|---------|----|------|-----------|---------|-----------|
|--------------|----------|-----------|---------|----|------|-----------|---------|-----------|

| Class | Acquired | Acquisition Transaction | Person from Whom Acquired | this a Donor Acquired Gift? | Securities Acquired | Payment | Payment * |
|----------------------|------------|---|---------------------------|-----------------------------|---------------------|------------|-----------------------------|
| Class C Common Stock | 01/17/2024 | Acquired in a series of pro rata in-kind distributions from affiliates, which shares were acquired upon conversion of Class B Common Stock of the Issuer, which Class B Common Stock was acquired in 2019 or earlier. | SLTA SPV-2, L.P. | <input type="checkbox"/> | 1194 | 01/17/2024 | See "Nature of Acquisition" |

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

| Name and Address of Seller | Title of Securities Sold | Date of Sale | Amount of Securities Sold | Gross Proceeds |
|--|--------------------------|--------------|---------------------------|----------------|
| SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 85582 | 6797623.01 |
| Silver Lake Partners IV, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 98899 | 7855368.17 |
| Silver Lake Partners V DE (AIV), L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 51925 | 4124308.56 |
| Silver Lake Technology Investors IV, L.P c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 1865 | 148133.57 |
| Silver Lake Technology Investors V, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/12/2024 | 841 | 66799.10 |
| SL SPV-2, L.P. c/o Silver Lake 2775 Sand Hill Road Suite 100 Menlo Park CA 94025 | Class C Common Stock | 01/16/2024 | 1133520 | 89337413.58 |
| Silver Lake Partners IV, L.P. c/o Silver Lake | Class C Common Stock | 01/16/2024 | 1323446 | 104306265.66 |

2775 Sand Hill Road
Suite 100
Menlo Park CA 94025
Silver Lake Partners V DE (AIV), L.P.
c/o Silver Lake
2775 Sand Hill Road
Suite 100
Menlo Park CA 94025
Silver Lake Technology Investors IV,
L.P. c/o Silver Lake
2775 Sand Hill Road
Suite 100
Menlo Park CA 94025
Silver Lake Technology Investors V, L.P.
c/o Silver Lake
2775 Sand Hill Road
Suite 100
Menlo Park CA 94025

Class C Common Stock

01/16/2024 687211

54161949.94

Class C Common Stock

01/16/2024 24670

1944345.07

Class C Common Stock

01/16/2024 11125

876807.42

144: Remarks and Signature

Remarks The Seller and certain of its affiliates are, together, significant stockholders of the Issuer and an executive of an affiliate of the Seller currently serves as a member of the board of directors of the Issuer.

Date of Notice 01/17/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Silver Lake Management Company III, L.L.C., By: /s/ Andrew Schader, Managing Director and General Counsel of Silver Lake Technology Management, L.L.C.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)