FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington,	DC	20549
vvasiliigtoii,	D.C.	20349

OMB APPROVAL					
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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Name and Address of Reporting Person* Dell Technologies Inc				2. Issuer Name and Ticker or Trading Symbol VMWARE, INC. [VMW]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
Dell 16	<u>CIIIIOIOgi</u>	es IIIC										7	Director		X	10% Owi	ner
(Last) ONE DE	(I CLL WAY	First)	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 12/30/2019							Officer (give title Other (spec below) below)				ecify	
(Street)	ROCK T	TX	78682	4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable Line Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)	(:	State)	(Zip)														
		Т	able I - Non-D	erivativ	e S	ecurities	s Ac	quired, D	ispos	sed o	f, or Be	neficially	Owned				
Dat				:h/Day/Year) E:		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (Instr.		ed (A) or str. 3, 4 and 5	Beneficiall Owned Fo	y	6. Own Form: (D) or I (I) (Inst	Direct Ir ndirect B r. 4) O	. Nature of ndirect Beneficial Ownership		
Code V Amount (A) or (D)						Price	Reported Transactio (Instr. 3 an				nstr. 4)						
			Table II - De					uired, Dis s, options					Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Ins 8)	on Derivative Expiration Date Securities (Month/Day/Year) De		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned		Ownership C Form: E Direct (D) C	11. Nature of Indirect Beneficial Ownership (Instr. 4)				
	Code V (A) (D) Date Expiration Date Title Shares					(Instr. 4)											
Class B Common Stock	(1)	12/30/2019		A ⁽²⁾⁽³⁾⁽⁴⁾		7,221,836		(1)	(1	(1)	Class A Common Stock	7,221,836	(2)(3)(4)	307,221	.,836	I	See footnote ⁽⁵⁾

Name and Address of Reporting Person* Dell Technologies Inc						
(Last) ONE DELL WAY	(First)	(Middle)				
(Street) ROUND ROCK	TX	78682				
(City)	(State)	(Zip)				
Name and Address of Reporting Person* EMC CORP						
(Last) ONE DELL WAY	(First)	(Middle)				
(Street) ROUND ROCK	TX	78682				
(City)	(State)	(Zip)				

Explanation of Responses:

- 1. Each share of Class B common stock of Pivotal Software, Inc. ("Pivotal") beneficially owned by the reporting persons is convertible into one share of Class A common stock of Pivotal at any time at the holder's election.
- 2. On December 30, 2019, Pivotal and VMware, Inc. ("VMware") completed the transactions contemplated by the Agreement and Plan of Merger (the "Merger Agreement") by and among Pivotal, VMware and Raven Transaction Sub, a wholly-owned subsidiary of VMware ("Merger Sub"). Pursuant to the terms of the Merger Agreement, Merger Sub merged with and into Pivotal (the "Merger"), with Pivotal surviving the Merger as a wholly-owned subsidiary of VMware and Merger Sub ceasing to exist following the Merger.
- 3. Pursuant to the Merger Agreement, each outstanding share of Class A common stock of Pivotal, other than (i) shares held by any of Pivotal's stockholders who have properly exercised and perfected their appraisal rights under Section 262 of the Delaware General Corporation Law and (ii) shares held in the treasury of Pivotal or owned, directly or indirectly, by Dell Technologies Inc., EMC Equity Assets LLC, VMW Holdco LLC, VMware or Merger Sub immediately prior to the December 30, 2019, was canceled and ceased to exist and was automatically converted into the right to receive \$15.00 in cash and each share of Class B common stock of Pivotal (other than those held by VMware or Merger Sub) was canceled and converted into the right to receive 0.0550 shares of Class B common stock of VMware.
- 4. [Continuation] On December 30, 2019, in connection with the closing of the transactions under the Merger Agreement, the 131,306,110 shares of Class B common stock of Pivotal previously held by EMC Equity Assets LLC ("EMC Sub"), a direct wholly-owned subsidiary of EMC Corporation ("EMC"), were canceled and EMC Sub received 7,221,836 shares of Class B common stock of VMware.
- 5. Of the 307,221,836 shares of Class B Common Stock reported in Column 9 of Table II, (a) EMC is the record holder of 240,000,000 shares, (b) VMW Holdco LLC, a direct wholly-owned subsidiary of EMC, is the record holder of 60,000,000 shares, and (c) EMC Sub is the record holder of 7,221,836 shares. EMC is directly wholly owned by Dell Inc., which in turn is indirectly wholly owned by Dell Technologies Inc. through its directly held wholly-owned subsidiary Denali Intermediate Inc.

Robert Potts, Senior Vice President & Assistant Secretary

EMC Corporation By: /s/ Robert

Potts, Senior Vice President & 01/02/2020

<u>Assistant Secretary</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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