SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Durban Egon			2. Date of Event Requiring Statement (Month/Day/Year) 09/07/2016		3. Issuer Name and Ticker or Trading Symbol Dell Technologies Inc [DVMT]				
(Last) (First) (Middle) C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100					4. Relationship of Reporting Pe (Check all applicable) X Director Officer (give title	erson(s) to Issuer 10% Owne Other (spe	r (Mor	 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person 	
(Street) MENLO CA 94025 PARK				below)	below)	Appl			
(City)	(State)	(Zip)							
Table I - Non- 1. Title of Security (Instr. 4)				on-Deriva	ative Securities Beneficia 2. Amount of Securities Beneficially Owned (Instr. 4)	ally Owned 3. Ownersh Form: Direc or Indirect ((Instr. 5)	t (D) (Instr.		Beneficial Ownership
		(ve Securities Beneficiall ants, options, convertib		5)		
Exp			2. Date Exerce Expiration Da (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Class B Common Stock			(1)	(1)	Class C Common Stock	42,424,800	(1)	I	Held through Silver Lake Partners III, L.P. ⁽²⁾⁽⁷⁾
Class B Common Stock		(1)	(1)	Class C Common Stock	28,669,091	(1)	I	Held through Silver Lake Partners IV, L.P. ⁽³⁾⁽⁷⁾	
Class B Com	mon Stock		(1)	(1)	Class C Common Stock	25,454,545	(1)	I	Held through SLP Denali Co-Invest, L.P. ⁽⁴⁾⁽⁷⁾
Class B Common Stock			(1)	(1)	Class C Common Stock	1,211,564	(1)	I	Held through Silver Lake Technology Investors III, L.P. ⁽⁵⁾
Class B Common Stock			(1)	(1)	Class C Common Stock	421,818	(1)	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾
1. Name and Ac Durban Eg	ddress of Reportir 3 <mark>011</mark>	ng Person [*]	•				*		
(Last)(First)(Middle)C/O SILVER LAKE2775 SAND HILL ROAD, SUITE 100									
(Street) MENLO PARK CA 94025									
(City) (State) (Zip)									
	ddress of Reportir	-							
(Last) (First) (Middle) C/O SILVER LAKE									

2775 SAND HILL ROAD, SUITE 100						
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] Silver Lake Technology Investors III, L.P.						
(Last) C/O SILVER LAKI		(Middle)				
2775 SAND HILL ROAD, SUITE 100						
(Street) MENLO PARK	CA	94025				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] Silver Lake Technology Associates III, L.P.						
(Last) C/O SILVER LAKI	_	(Middle)				
2775 SAND HILL	ROAD, SUITE 100					
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address o <u>SLTA III (GP), 1</u>						
(Last) (First) (Middle) C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100						
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person* Silver Lake Partners IV, L.P.						
(Last) C/O SILVER LAKI	(First)	(Middle)				
2775 SAND HILL ROAD, SUITE 100						
(Street) MENLO PARK	CA	94025				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] Silver Lake Technology Investors IV, L.P.						
(Last) C/O SILVER LAKI	(First)	(Middle)				
2775 SAND HILL ROAD, SUITE 100						
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] Silver Lake Technology Associates IV, L.P.						

(Last)	(First)	(Middle)					
C/O SILVER LAKE							
2775 SAND HILL ROAD, SUITE 100							
(Street)							
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] <u>SLTA IV (GP), L.L.C.</u>							
(Last)	(First)	(Middle)					
C/O SILVER LAK	E						
2775 SAND HILL ROAD, SUITE 100							
(Street)							
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of	of Reporting Person [*]						
Silver Lake Group, L.L.C.							
(Last)	(First)	(Middle)					
C/O SILVER LAK	E						
2775 SAND HILL ROAD, SUITE 100							
(Street)							
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					

Explanation of Responses:

1. Each share of Class B Common Stock is convertible into one share of Class C Common Stock at any time, at the election of the holder, and has no expiration date.

2. These securities are directly held by Silver Lake Partners III, L.P. ("SLP III"). The general partner of SLP III is Silver Lake Technology Associates III, L.P. ("SLTA III"), and the general partner of SLTA III is SILVA III (GP), L.L.C. ("SLTA III GP").

3. These securities are directly held by Silver Lake Partners IV, L.P. ("SLP IV"). The general partner of SLP IV is Silver Lake Technology Associates IV, L.P. ("SLTA IV"), and the general partner of SLTA IV is SLTA IV (GP), L.L.C. ("SLTA IV GP").

4. These securities are directly held by SLP Denali Co-Invest, L.P. ("SLP Denali"). The general partner of SLP Denali is SLP Denali Co-Invest GP, L.L.C. ("SLP Denali GP"). The managing member of SLP Denali GP is SLTA III, and the general partner of SLTA III GP.

5. These securities are directly held by Silver Lake Technology Investors III, L.P. ("SLTI III"). The general partner of SLTI III is SLTA III, and the general partner of SLTA III of P.

6. These securities are directly held by Silver Lake Technology Investors IV, L.P. ("SLTI IV"). The general partner of SLTI IV is SLTA IV, and the general partner of SLTA IV is SLTA IV GP.

7. Silver Lake Group, L.L.C. ("SLG") is the managing member of SLTA III GP and SLTA IV GP. Egon Durban, who serves as a director of the Issuer, is a Managing Director of SLG and a member of the investment committees of SLTA III GP and SLTA IV GP. Each of SLP III, SLTA III, SLTA III, GP, SLP IV, SLTI IV, SLTA IV, GP and SLG may be deemed a director by deputization of the Issuer. This filing shall not be deemed an admission that any of them is a director by deputization nor that the Reporting Persons are otherwise subject to Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or, for purposes of Section 16 of the Exchange Act or otherwise, that the Reporting Persons are the beneficial owners of any equity securities in excess of their respective pecuniary interests, and each Reporting Person disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein, if any.

Remarks:

The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Exchange Act. As required, this Form 3 reports all direct and indirect holdings of the Reporting Persons, including the indirect holdings through SLP Denali, which is not included as a Reporting Person on this Form 3, because no more than 10 reporting persons can file any one Form 3 through the Securities and Exchange Commission's EDGAR system. SLP Denali and SLP Denali GP have filed a separate Form 3, in which the direct and indirect holdings of those entities are separately reported, in addition to being reported on this Form 3.

<u>EGON DURBAN: /s/ Egon</u> <u>Durban</u>	<u>09/07/2016</u>
<u>By: /s/ Egon Durban; Egon</u> <u>Durban, Managing Director of</u> <u>Silver Lake Group, L.L.C.</u>	<u>09/07/2016</u>
By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA III (<u>GP</u>), L.L.C.	<u>09/07/2016</u>
By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group L.L.C., managing member of SLTA III (GP), L.L.C., general partner of Silver Lake Technology Associates III, L.P.	<u>09/07/2016</u>
By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA III (<u>GP</u>), L.L.C., general partner of Silver Lake Technology	<u>09/07/2016</u>

Associates III, L.P., general partner of Silver Lake Partners III, L.P. By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA III (GP), L.L.C., general partner of 09/07/2016 Silver Lake Technology Associates III, L.P., general partner of Silver Lake Technology Investors III, L.P. By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group, L.L.C., 09/07/2016 managing member of SLTA IV (<u>GP</u>), <u>L.L.C.</u> By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group L.L.C., managing member of SLTA IV 09/07/2016 (GP), L.L.C., general partner of Silver Lake Technology Associates IV, L.P. By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general partner of 09/07/2016 Silver Lake Technology Associates IV, L.P., general partner of Silver Lake Partners IV, L.P. By: /s/ Egon Durban; Egon Durban, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general partner of 09/07/2016 Silver Lake Technology Associates IV, L.P., general partner of Silver Lake Technology Investors IV, L.P. ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.