SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* 2. Date of Ev Denali Holding Inc. (Month/Day/					ent item	ent	3. Issuer Name and Ticker or Ti <u>SecureWorks Corp</u> [S	rading Symbol					
(Last) (First) (Middle) ONE DELL WAY				04/21/2016			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) ROUND ROCK TX 78682							Officer (give title below)	Other (spe below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person			
(City)	(State)	(Zip)											
Table I - Non-Derivative Securities Beneficially Owned													
1. Title of Security (Instr. 4)							2. Amount of Securities Beneficially Owned (Instr. 4)	Form: Dire	Form: Direct (D) (or Indirect (I)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 4) Expirati (Month/I					ate		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
				Date Exercisable	Ex Da	piration te	Title	Amount or Number of Shares	Deriva	ative	or Indirect (I) (Instr. 5)		
Class B Common Stock				(1)		(1)	Class A Common Stock	70,000,000	(1)	I	See footnote ⁽²⁾	
Denali Holding Inc. (Last) (First) (Mid ONE DELL WAY			(Middl	le)									
(Street) ROUND ROCK TX 786			7868	582									
(City)	(City) (State) (Zip)												
1. Name and Address of Reporting Person [*] <u>Dell Marketing L.P.</u>													
(Last) (First) (Mide ONE DELL WAY			(Middl	e)									
(Street) ROUND ROCK TX 7868			682										
(City) (State) (Zip)													
1. Name and Address of Reporting Person [*] <u>Dell Marketing GP L.L.C.</u>													
(Last) (First) (Midd ONE DELL WAY				e)									
(Street) ROUND ROCK TX 786			7868	2									
(City) (State) (Z			(Zip)	(Zip)									

Explanation of Responses:

1. Each share of Class B common stock beneficially owned by the reporting persons is convertible into one share of Class A common stock at any time, at the holder's option, and has no expiration date.

2. The shares of Class B common stock are directly owned by Dell Marketing L.P. ("DMLP"). DMLP's sole general partner is Dell Marketing GP L.L.C., which is wholly owned by Dell Marketing Corporation, which in turn is indirectly wholly owned by Denali Holding Inc. through its directly and indirectly held wholly owned subsidiaries Denali Intermediate Inc., Dell Inc. and Dell International L.L.C. **Remarks:**

Denali Holding Inc. By: /s/ Janet B. Wright, Vice President 04/21/2016 & Assistant Secretary Dell Marketing L.P. By: /s/ Janet B. Wright, Vice President 04/21/2016 & Assistant Secretary

Dell Marketing GP L.L.C. By:/s/ Janet B. Wright, Vice04/21/2016President & Assistant Secretary

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.